



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

Date-19.02.2021

To,

PNB Investment Services Limited,  
10, Rakesh Deep Building,  
Yusuf Sarai Commercial Complex,  
Gulmohar Enclave,  
New Delhi - 110049.

**Sub: Quarterly Compliance Report for the quarter ended 31 December, 2020.**

Dear Sir/Madam,

Pl. find below the information.

Sr No	Particulars	Tranche I ISIN :- INE917M07142	Tranche II ISIN :- INE917M07159
1	Description/Nature of the Debenture (Secured/Unsecured PCD/FCD/NCD and Private/Public)	Senior, Secured, listed, Rated, Redeemable Non-Convertible Debentures	Senior, Secured, listed, Rated, Redeemable Non-Convertible Debentures
2	Issue Amount (Tranche wise)	100 Cr.	200 Cr.
3	Outstanding Amount as on date	100 Cr.	200 Cr.
4	Coupon Rate (please specify)	8.75 % p.a	8.67 % p.a
5	Tenor of Issue	36 Months	36 Months
6	Date of Allotment of Debentures and whether Debenture Certificate is issued thereof/or Credited to De-mat	29.05.2020	29.06.02020
7	Previous Interest Payment Date and Amount Paid	NA	NA
	Since, _____, 2020 was not a business day, the coupon/interest payment was made on, _____ 2020 being the next business day from the due date. (Pls fill if applicable)		
8	Previous Repayment Date and Amount paid	NA	NA
	Since, _____, 2020 was not a business day, Repayment payment was made on, _____ 2020 being the next business day from the due date. (Pls fill if applicable)		
9	Next Interest Payment Date and Amount	29-05-2021, Rs.8.75 Cr.	29-01-2021, Rs.10.17 Cr.
10	Next Repayment Date and Amount	29-06-2021, Rs.12.50 Cr.	29-01-2021, Rs.30.00 Cr.
11	Whether there has been any delay /default in payment of interest and /or principal amount? If yes provide details	No	No
12	Present Credit Rating. In case of revision from issue date/last quarter, please attach present credit rating letter	CARE A ; Stable	CARE A ; Stable
13	a) No of debenture holders on the date of Allotment	Enclosed benpos for the period 31.12.2020	
	b) No of debenture holders as on December 31, 2020		
	c) Please provide details of NCD Holders viz Names, Holding, Mailing Address, Contact Nos, (Please attach Benpos/List with all details Benpos)		
14	Whether all security created as per IM/Disclosure Document is valid and subsisting	Yes	Yes
15	Whether the Secured Assets are insured? If yes, please attach the Live Insurance copies thereof	Yes, Attached	Yes, Attached
16	Whether all taxes, cesses, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes	Yes



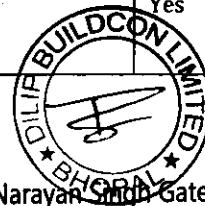
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CIN No. L45201MP2006PLC018689

**Regd. Office :**

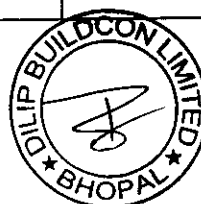
Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com





17	Whether any material charge has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of the debenture holders. If yes, please give details	No	No
18	Whether any orders, directions, notice of court/tribunal /authority affecting or likely to affect the debenture holders has been passed. If yes, please give details		
19	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	NO	NO
20	Security cover and End use certificate (Please attach CA certificate for both)	Security cover attached . End use already shared	
21	Whether any of encumbrances created over the Secured Assets charged for the issue during the quarter	No	No
22	Whether all other terms and conditions of the transaction documents are complied with? If no, please give reasons	Yes	Yes
23	Whether the provisions of all applicable laws for the debentures have been complied with including: a) Companies Act (For all Issuers) b) SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (For Listed Issues) (Please share information submitted to stock exchange in compliance with above) c) ICDR Regulations (For convertible debentures)	Yes - Enclosed	
24	Whether provisions of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated 30 <sup>th</sup> June 2017, regarding specification related to International Securities Identification Number (ISIN) for Debt securities issued under the SEBI(ILDS) Regulation complied with(Please share information submitted to stock exchange in compliance with above)	Yes -Already shared for 30.09.2020.	
25	Number and nature of grievances received from debenture holder and time frame within which the same were resolved by the issuer company (Please attached the list with details). Please mentioned NIL in case of no grievance received.	Enclosed Investor complaint Letter	
26	Debenture Redemption Reserve (DRR) is Duly created out of the profit available for payment of dividend (to be created before April 30 of every year). Please attach auditor certificate certifying the amount of DRR (not applicable to AIFI and Privately placed debentures by NBFC and HFC)	-	
27	Whether the assets of the company are sufficient to discharge the liability of the company under the debenture issue	Yes	Yes
28	Please provide copies of a. Annual Report b. Copy of the undertaking (filed on annual basis with the exchange) that the documents and intimation to be given to debenture trustee under the trust deed and SEBI (Issue and Listing of Debt Securities) Regulation have been complied with	Already shared at the compliance time of 30.09.2020.	





29	<b>Contact Details:</b>	
	Name of the Authorised Signatory (Issuer)	Radhey Shyam Garg
	Email Address (Issuer)	mayankjiniwal@dilipbuildcon.co.in csdbl@dilipbuildcon.co.in
	Contact Number (Issuer)	0755-4029999
	Name, Address, Email & Contact number of R&T Agent	Link Intime India Private Limited C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai, Maharashtra, 400083 Contact person : Amit Dabhade Ph. No. 91 22 49186101 Email id : amit.dabhade@linkintime.co.in

Kindly take note of the above and acknowledge the receipt of the same.

Thanking You.

For Dilip Buildcon Limited

**Radhey Shyam Garg**  
President & Chief financial officer

