

Name of the issue: Pyramid Technoplast Ltd

Type of issue(IPO/FPO)

IPO

Designated Stock Exchange

NSE

Issue size

(Rs. In million)

₹1530.5 Mn

Fresh Issue

₹913 Mn

Offer for Sale

₹ 617.5 Mn

(Source: Prospectus of Pyramid Technoplast Ltd)

Amount of Subscription

Received

Retail Individual Investors	₹ 10,90,03,17,600.00
Non Institutional Investors 1	₹ 2,96,26,38,000.00
Non Institutional Investors 2	₹ 6,91,04,37,240.00
Qualified Insituational Bidders	₹ 1,72,60,77,960.00
Anchor Investors	₹ 42,56,10,720.00
Total	₹ 22,92,50,81,520.00

No. of times Issue Subscribed 14.98

Retail Individual Investors 14.24

Non Institutional Investors 1 29.04

Non Institutional Investors 2 33.86

Qualified Insituational Bidders 9.4

Anchor Investors 1.54

Company Financials(In ₹ Cr)

Period Ended	31-Mar-21	31-Mar-22	31-Mar-23
Assets	153.46	183.76	225.78
Revenue	316.18	402.64	482.03
Profit After Tax	16.99	26.15	31.76
Net Worth	48.85	75.2	107.25
Reserves and Surplus	44.94	71.29	75.97
Total Borrowing	51.3	64.77	55.34