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| Name of the Target Company | Servoteach Industries Limited |
| Name of the Acquirer | Mrs. Nikita D. Kothari |
| Name of the Manager to the offer | PNB Investment Services Limited |
| Name of the Register to the officer | Purva Shareregistry (India) Private Limited |
| Offer Price | Rs. 3/- per Equity Share |
| Aggregate number of Shares tendered | 10,21,540 |
| Aggregate number of Shares accepted | 10,21,540 |
| Size of the offer (Numbers of shares multiplied by Offer price per share) | ₹ 30,64,620 |

Pre and post offer shareholding of the Acquirer/PAC in TC

| Sr. No | Shareholding of Acquirers and PACs | No. of Shares | % of total share capital of TC as on closure of tendering period |
|--------|--|---------------|--|
| 1 | Shareholding before PA | NIL | N.A |
| 2 | Shares acquired by way of SPA's | 1235462 | 31.44% |
| 3 | Shares acquired after the PA but before 2 business days prior to commencement of tendering period. - Through market purchases -Through negotiated deals/off market deals | - | - |
| 4 | Shares acquired in the Open offer | NIL | NA |
| 5 | Shares acquired during exempted 21 day period | - | - |
| 6 | Post-offer shareholding | 12,35,462 | 31.44% |

| Sr. No. | Class of Entities | Shareholding in TC | | | |
|---------|--|--------------------|--------|---------------------|--------|
| | | Pre- Offer | | Post Offer(Actuals) | |
| | | No | % | No. | % |
| 1 | Acquirers & PACs | - | - | 12,35,462 | 31.44% |
| 2 | Erstwhile Promoters(Persons who cease to be promoters) | 12,35,462 | 31.44% | - | - |
| 3 | Continuing Promoters | - | - | - | - |
| 4 | Sellers if not in 1 and 2 | - | - | - | - |
| 5 | Other Public Shareholders | 26,93,538 | 68.56% | 16,71,998 | 42.56% |
| | Total | 39,29,000 | 100% | 39,29,000 | 100% |