

**A. For Equity Issues**

Name of the Issue: Dilip Buildcon Limited

1 **Type of issue (IPO/ FPO)**

Source: Prospectus of the company

Initial Public Offering (IPO)

2 **Issue size (Rs Lakh)**

- Fresh Issue
- Offer for Sale

Source: Prospectus of the company

Rs. 65397.7 Lakhs  
Rs. 43000 Lakhs  
Rs. 22397.7 Lakhs

3 **Grade of issue alongwith name of the rating agency**

Source: Prospectus of the company

NIL

4 **Subscription level (number of times)**

Source: basis of allotment

20.95

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**

(i) allotment in the issue  
(ii) at the end of the 1st Quarter immediately after the listing of the issue  
(iii) at the end of 1st FY 31.03.2017  
(iv) at the end of 2nd FY 31.03.2018  
(v) at the end of 3rd FY 31.03.2019

10.92%  
15.67%  
18.25%  
16.63%  
16.09%

\*Shareholding pattern submitted to BSE

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) Regulation, 2015**

Parameters	1st FY 31.03.2017	2nd FY 31.03.2018	3rd FY 31.03.2019	(Rs. in Lakhs)
Income from operations	531915.72	793747.92	941584.3	
Net Profit for the period	35768.16	57764.38	54744.64	
Paid-up equity share capital	13676.98	13676.98	13676.98	
Reserves excluding revaluation reserves	158221.14	213933.64	266920.29	

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY 31.03.2017  
(ii) at the end of 2nd FY 31.03.2018  
(iii) at the end of 3rd FY 31.03.2019

Frequently Traded  
Frequently Traded  
Frequently Traded

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**

(i) at the end of 1st FY (March 31, 2017)  
(ii) at the end of 2nd FY (March 31, 2018)  
(iii) at the end of 3rd FY (March 31, 2019)

Name	Appointed/Resigned
Vijay Chhibber	Appointed
Malay Mukherjee	Appointed
Ratna Dharashree Vishwanathan	Appointed

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

(i) as disclosed in the offer document  
(ii) Actual implementation  
(iii) Reasons for delay in implementation, if any

NIL  
NIL  
NIL

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

## (i) As disclosed in the offer document

(Rs. In Lakh)

Gross Proceeds of Fresh Issue	43,000.0
Estimated related expenses in relation to Fresh Issue*	2,689.60
Net Proceeds	40,310.40

\*Estimated expenses are as per Prospectus dated August 5, 2016

## Utilization of net proceeds

Particulars  
Prepayment or scheduled repayment of a portion of term loans availed by company  
To meet working capital requirement  
General corporate purposes  
Total net Proceeds

Particulars	Estimated amount to be funded from Net Proceeds	Estimated utilisation of Net Proceeds in Financial year 2017
Prepayment or scheduled repayment of a portion of term loans availed by company	20,238.20	20,238.20
To meet working capital requirement	20,000.00	20,000.00
General corporate purposes	72.20	72.20
<b>Total net Proceeds</b>	<b>40,310.40</b>	<b>40,310.40</b>

## (ii) Actual utilization

Particulars  
Prepayment or scheduled repayment of a portion of term loans availed by company  
To meet working capital requirement  
General corporate purposes

Particulars	Amount Utilised as of 31 March, 2018	Amount Unutilised as of March 31, 2018
Prepayment or scheduled repayment of a portion of term loans availed by company	20,238.20	-
To meet working capital requirement	20,000.00	-
General corporate purposes	72.20	-

## (iii) Reasons for deviation, if any

N.A.

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

## (a) Comments on use of funds

Since the Net proceeds of the fresh issue is less than Rs 500 Crore, the company is not required to appoint monitoring agency

## (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

## (c) Any other reservations expressed by the monitoring agency about the end use of funds

12 **Price- related data**

## Designated Stock Exchange

BSE

## Issue price (Rs):

219/-

## Listing Date

August 11, 2016

Price parameters	At close of listing day 11.08.2016	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue 31.03.2017			As at the end of 2nd FY after the listing of the issue 31.03.2018			As at the end of 3rd FY after the listing of the issue 31.03.2019		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	251.95	230.3	210.85	350.95	360.95	200.35	1001.15	1031.1	355.65	643.45	1207.05	317.25
Index (of the Designated Stock Exchange):	27859.60	28797.25	27252.53	29620.5	29,648.99	24,673.84	32,968.68	36,283.25	29,319.10	38,672.91	38,896.63	33,019.07

Note: 1. The BSE Sensex is considered as the Benchmark Indices.  
2. Prices of BSE are considered for all above calculations.  
3. Closing Price of previous trading day is considered wherever applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	Face Value Per Share (Rs.)	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)*	At the end of 1st FY 31.03.2017			At the end of 2nd FY 31.03.2018			At the end of 3rd FY 31.03.2019		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<b>EPS</b>	<b>Issuer:Dilip Buildcon Limited</b>	<b>10</b>	<b>16.79</b>	<b>27.56</b>	<b>42.23</b>	<b>40.03</b>						
	Peer Group:											
	J. Kumar Infraprojects Limited	5	14.91	13.95	18.05	23.40						
	Simplex Infrastructures Limited	2	13.83	27.65	22.81	21.97						
	KNR Constructions Limited	10	44.94	8.17	17.31	19.24						
	MBL Infra Limited	10	21.30	(15.87)	4.75	(30.19)						
	Sadharv Engineering Limited	1	(2.73)	(3.15)	(0.18)	1.23						
	Ashoka Buildcon Limited	5	3.12	(0.53)	(3.96)	(1.19)						
	IL&FS Transportation Networks Limited	10	7.70	4.54	5.35	(516.79)						
	IRB Infrastructure Developers Limited	10	18.09	20.36	26.17	24.18						
	PNC Infratech Limited	10	42.11	4.62	9.47	13.70						
	<b>Industry Avg:</b>		<b>18.14</b>	<b>6.64</b>	<b>11.09</b>	<b>(49.38)</b>						