

# IMPORTANT DISCLOSURE

---

**PNB Investment Services Limited (PNBISL)** is a subsidiary of Punjab National Bank and is registered with SEBI as a Category I Merchant Banker (Reg. No. INM000011617) and Debenture Trustee (Reg. No. IND000000510).

## SEBI-Regulated Activities

- **Equity Capital Markets (ECM):** IPOs, FPOs, Rights Issues, QIP, Preferential Allotments.
- **Debt Capital Markets (DCM):** Corporate Bonds, NCDs, Structured Debt Instruments, Private Placements.

## Non-SEBI Regulated Activities

- **M&A; Advisory:** Business valuation, due diligence, deal structuring, buy-side & sell-side advisory.
- **Project Appraisal & TEV Study:** Technical feasibility, market analysis, financial projections, DSCR, IRR analysis.
- **Restructuring Advisory:** Debt restructuring, turnaround strategies, revival planning.
- **Debt Syndication Services:** Arrangement of long-term & short-term financing.
- **Bid Process Advisory:** PPP projects, government tenders, transaction structuring.
- **Trusteeship Services:** Security trustee & debenture trustee services.
- **Advisory Services to Government & PSUs:** Financial advisory, valuation & strategic planning.

---

This document is prepared for informational purposes only.