



(A wholly owned subsidiary of Punjab National Bank)

PNB Investment Services Limited (PNBISL) is registered with SEBI as a Category I Merchant Banker (Registration No. INM000011617) and Debentures Trustee (Registration No. IND000000510)

PNBISL offers services for both SEBI-regulated and Non-SEBI regulated activities.

The Equity Capital Markets and Debt Capital Markets departments of PNBISL are involved in SEBI regulated activities. However, the Corporate Advisory & Security Trustee department is providing services in non-SEBI regulated activities.

The Non-SEBI Regulated Activities undertaken by the Corporate Advisory & Security Trustee department of PNBISL are:

1. M&A Advisory
2. Project Appraisal & TEV Study
3. Restructuring Advisory
4. Debt Syndication Services
5. Bid Process Advisory
6. Trusteeship Services
7. Advisory Services to Government & PSUs