



Invitation for Expression of Interest (EOI) for appointment of Tax Consultant for FY 2026-27

PNB investment services Ltd. (PNBISL)(hereinafter referred to as " the Company") Invites quotation from Chartered Accountants firms for appointment of Tax Consultant for handling Direct/ Indirect tax/GST cases and provide tax related consultancy services on retainership basis for the FY 2026-27 which may be further extended on yearly basis on satisfactory performance of the firm.

Interested firms may send us technical bid with your brief profile which captures technical capability for handling Direct/Indirect Tax/GST cases and expertise in taxation matter with quotations for the same in the attached format as an **Annexure-A**. The firms must have handled direct/indirect tax/GST cases and provided tax consultancy services to reputed companies in recent past and must provide a detail thereof via e-mail at kartik@pnbisl.com/mani@pnbisl.com on or before 4th July, 2026 at 6:00 p.m.

Note: PNBISL reserves the right to cancel or modify the process without assigning any reason and without any liability.

Background

PNB Investment Services Limited (PNBISL) is a 100% subsidiary of Punjab National Bank. PNBISL was incorporated on 02.02.2009 for providing Corporate Finance and Merchant Banking and other related services to the corporate clients. PNBISL is registered with SEBI as category 1 Merchant Banker and Debenture Trustee. PNBISL specializes in Corporate Debt Restructuring, Debt Syndication, conducting Techno Economic Viability (TEV) Study, Merchant Banking, Debenture Trustee and Security Trustee etc. for the corporate clients. The Company has its corporate Office in Mumbai, registered office in Delhi and its branch offices in Ahmedabad, Kolkata & Hyderabad.

PNBISL in maintaining its Accounts on accrual basis as per Accounting Standards, issued by the Institute of chartered accountant of India and central government. The Accounting work is self-managed by company on Tally prime software at Delhi office whereas merchant banking related activity are carried out at Mumbai office and Corporate Advisory & Trusteeship work carried out through all business centers vis Delhi, Mumbai, Ahmedabad, Kolkata & Hyderabad.

BID SUBMISSION FORMAT

S. No.	Particulars/Name of Firm	Description
1	a) Name of the Firm	
	(b) Address of Firm	
	(c) Year of establishment	
	(d) No. of Branches	
	(e) PAN of Firm	
	(f) Firm Registration no. with ICAI	
	(g) Number of Partners	
	(h) Number of paid CA staff	
	(i) Other Paid staff including article Assistant	
	(j) Past Experience of handling of Direct/Indirect/GST cases	
	(k) Past Experience of providing tax consultancy services to reputed companies	
	(l) Brief Profile about firm	
	(m) Technical Capability	
Financial Bids		
S.No.	Particulars	Quotation (Annually In Rs.)
1.	(a) Retainership services (It includes consultancy on any issue/query related to direct/indirect tax and follow up for recovery of income tax refund.	
2.	Income Tax Cases	
	a) Income tax case before Assessing officer	Per Case
	b) Income tax cases before CIT (Appeals)	Per Case
	GST Cases	
	a) GST case before Adjudicating Authority	Per Case
	b) GST Case First Appellate Authority	Per Case

Certified that the above particulars are true & correct. In the event of any such information/document is found to be incorrect/false/manipulated, the company is at liberty to reject the proposal of the CA firm without assigning any reasons thereof and without giving any opportunity of being heard.

Signature: _____

Name & Designation:

Date:

Place: